

REPORT  
on Government Treasury Securities as of 31.12.2023

Planned for 2023	<i>mIn AMD</i>	
Net Deficit Financing through Treasury Securities	384,902.28	
Interest Payments	157,568.42	
Actual Net Deficit Financing through Treasury Securities	<i>mIn AMD</i>	
	360,270.00	
Interest payments for the Period of 01.01.2023-31.12.2023	<i>mIn AMD</i>	%
T-Bills	9,139.94	5.81
Medium-Term Coupon Notes	49,093.32	31.20
Long-Term Coupon Bonds	98,606.98	62.67
Saving Coupon Bonds	515.18	0.33
Total	157,355.42	100.00
Repayments and Buyback of Securities for the Period of 01.01.2023-31.12.2023	<i>mIn AMD</i>	%
T-Bills	122,650.84	54.80
Medium-Term Coupon Notes	84,478.04	37.75
Long-Term Coupon Bonds	13,625.00	6.09
Saving Coupon Bonds	3,048.95	1.36
Total	223,802.83	100.00
Buyback Volume	<i>mIn AMD</i>	
of which	11,320.19	
Saving Coupon Bonds	667.59	
Volume of Securities' Placement in Primary Market for the Period of 01.01.2023-31.12.2023	<i>mIn AMD</i>	%
T-Bills	157,044.84	18.93
Medium-Term Coupon Notes	299,501.77	36.10
Long-Term Coupon Bonds*	369,652.77	44.56
Saving Coupon Bonds	3,350.26	0.40
Total	829,549.64	100.00
Proceeds from Securities' Placement for the Period of 01.01.2023-31.12.2023	<i>mIn AMD</i>	%
T-Bills	144,025.26	24.66
Medium-Term Coupon Notes	286,926.34	49.13
Long-Term Coupon Bonds	149,922.97	25.67
Saving Coupon Bonds	3,198.26	0.55
Total	584,072.82	100.00
Weighted Average Yield of Securities Placed in Primary Market for the Period of 01.01.2023-31.12.2023	%	
T-Bills	11.1040	
Medium-Term Coupon Notes	11.2731	
Long-Term Coupon Bonds	10.3523	
Saving Coupon Bonds	9.0869	
Total	10.8219	
Volume of Securities	<i>mIn AMD</i>	%
T-Bills	128,363.51	6.13
Medium-Term Coupon Notes	719,561.45	34.38

\*Includes directly placed AMGB1129A332 bonds with a face value of AMD 206,357,605,000.00 in return for the surrender of monetary claims (property rights) of several financial organizations in accordance with the RA Government's decision N 2326 of December 28, 2023.

Long-Term Coupon Bonds		1,239,313.01	59.22
Saving Coupon Bonds		5,619.51	0.27
	Total	2,092,857.48	100.00

Weighted Average Yield of Securities		%
T-Bills		11.0768
Medium-Term Coupon Notes		10.3559
Long-Term Coupon Bonds		10.8982
Saving Coupon Bonds		9.2757
	Total	10.7183

Weighted Average Maturity by Types of Securities		days
T-Bills		138
Medium-Term Coupon Notes		798
Long-Term Coupon Bonds		4,472
Saving Coupon Bonds		439
	Total	2,932

Volume of Securities by Weighted Average Maturity		<i>mIn AMD</i>	%
up to 1 year		246,648.09	11.79
1-5 years		708,385.89	33.85
more than 5 years		1,137,823.50	54.37
	Total	2,092,857.48	100.00

#### Secondary market transactions

01.12.2023-31.12.2023

ISIN	Coupon yield	Number of Transactions	Average Yield of Transactions	Transactions Volume, billion AMD	Maturity Date
<b>For benchmark bonds</b>					
AMGN36294251	9.25%	11	10.53%	1.01	29-Apr-2025
AMGN36294269	9.00%	9	10.82%	4.53	29-Apr-2026
AMGN60294284	9.25%	5	10.96%	1.61	29-Apr-2028
AMGB1129A332	9.60%	8	10.78%	2.19	29-Oct-2033
AMGB2029A366	13.00%	3	10.39%	0.01	29-Oct-2036
AMGB3129A504	9.75%	1	10.77%	0.50	29-Oct-2050
Other bonds				4.90	
T-bills				0.51	
Total for Government Securities				15.25	